

Every business hits an inflection point. Most aren't financially ready for it.

I work with growth SMEs and PE-backed businesses as a fractional CFO, financial modelling specialist, and financial infrastructure advisor. CPA-qualified, Melbourne, Australia.

FOR GROWTH SMEs

Outgrown your bookkeeper. Need CFO-level thinking and financial models without the full-time cost.

FOR PE-BACKED BUSINESSES

Portfolio company needs financial infrastructure that matches the investment.

WHAT I DO

Fractional CFO Retainer

Monthly board pack, cash flow forecasting, management reporting, variance commentary, budget vs actuals, one strategy call per month, and ad hoc access. No ERP implementation required. Month-to-month with 30 days' notice.

Financial Modelling

Purpose-built models for decision-making, capital raising, and investor reporting. 3-way integrated forecasting, scenario and sensitivity analysis, acquisition and investment modelling, LP-ready forecast preparation, board-ready capital raising models, and budgeting and reforecast models.

Financial Process Redesign

Chart of accounts, close calendar, approval workflows, and reporting structure redesigned around the output your investors or stakeholders need to see. Before a single line of software is configured.

Odoo ERP Implementation

A purposeful implementation scoped to your requirements: clean P&L, real-time cash visibility, budget vs actuals, and reporting that holds up under scrutiny. Delivered with parallel running so there is no moment of blind financial reporting during transition.

WHY THIS COMBINATION IS RARE

Most fractional CFOs give you advice. Most financial modellers hand over a spreadsheet. Most ERP consultants configure software. Rarely does one person do all three, and rarer still is that person a current Head of Finance who closes books, presents to a board, and manages a finance team every single month.

That current experience is the difference. I know what breaks in a real close process. I know what a board actually reads in a pack. I know what an investor pushes back on in a forecast. Everything I build for you is shaped by what I see working and failing inside a real business right now, not what worked five years ago before I became a consultant.

FRACTIONAL CFO

A Melbourne SME owner had board-ready reporting, a rolling 12-month cash flow forecast, and financial clarity within 60 days of engagement.

PE-BACKED / ERP

PE-backed business moved from spreadsheet chaos to full Odoo implementation. First post-implementation audit was the cleanest in the company's history.

CREDENTIALS AND SYSTEMS

- CPA Australia — Certified Practising Accountant
- Head of Finance — active executive finance role in SME
- Financial Modelling — 3-way forecasting, scenario analysis, acquisition and LP models
- Odoo ERP — implementation specialist
- Fixed-price engagements — all work scoped and priced upfront
- Based in Melbourne, Victoria, Australia

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